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March 10, 2014

Paul Baker
Minerals Program Manager
State of Utah Division of Oil, Gas & Mining
1594 W. North Temple, Suite 1210
P.O. Box 145801
Salt Lake City, Utah 84114-5801

Re: Tar Sands Holdings II/Notices of Intention Associated with the Asphalt Ridge Mine, Crown Asphalt Ridge, LLC and Uintah County Road Department, Asphalt Ridge Mine Exploration (E/047/0066) and Uintah County Asphalt Mine (M/047/0022), Uintah County, Utah

Dear Paul:

On behalf of Tar Sands Holdings, II LLC, this letter responds to your Division Directive dated December 13, 2014 regarding the status of Notice of Intention associated with Asphalt Ridge Project. TSHII does not wish to conduct further exploration activities under Mine Exploration NOI E/047/0066. In addition, TSHII is currently in negotiations with Uintah County regarding the transfer of the Uintah County Asphalt Mine NOI M/047/0022. We appreciate your patience regarding the permit transfer and plan to be back to you with a status report by May 1, 2014.

Thanks for your assistance in this matter.

Very truly yours,

Snell & Wilmer



Denise A. Dragoo

DAD:mkm

M104710032
E104710066
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